

Press release

Frederiksberg, 5 April 2023 at 15:00 CEST

Georg Jensen A/S publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Georg Jensen A/S (the "**Company**") has issued a senior secured bond loan of EUR 40,000,000 on 14 February 2023, on the Swedish bond market. The bonds carry a floating interest rate of EURIBOR 3m + 7.00 per cent. *per annum* and matures 14 May 2025.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.georgjensen.com).

This information is information that Georg Jensen A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 15:00 CEST on 5 April 2023.

For further information, please contact:

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